From the time of her first cycle to menopause, the average American woman will have around <u>450 periods</u> in her lifetime.



Women's Health

- Total Addressable Market: Globally valued at USD 41.35B in 2022 and is expected to grow at an annual growth rate of 5.4% from 2023 to 2030.
- Three Main Focuses
 - a. Menopause: a point in time 12 months after a woman's last period.
 - Menstruation: is the monthly shedding of the lining of your uterus.
 - c. Contraception: is the use of medicines, devices, or surgery to prevent pregnancy.

Meet the Team!



ShreyaCoterm in CS



Allie BS in CS



Emily Coterm in CS



EricBs in CS

Analysis Roadmap **Interview Results** Needfinding Methodology

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Needfinding Methodology



Participants

- Dr. Marcia Stephanick (Domain Expert)

Professor of Medicine Professor of Obstetrics and Gynecology. She is currently the Principal Investigator of the Women's Health Initiative.

- Prakriti Garima

45 year old woman going through pre-menopause, Friend's mom

- Raagavi Ragothaman (Extreme User)

23 year old woman with PCOS (Extreme User), Acquaintance

Rosann

62 year old woman





Questions

- 1. In an ideal world, what **technology** in women's health would you like to see?
- 2. What are your biggest worries as you age with your women's health?
- 3. How do you feel about the use of technology and telehealth services in women's health?
- 4. Do you have any specific questions or concerns related to women's health that you'd like to see addressed or discussed more frequently?



Interview 1: Dr. Stefanick (Domain Expert)

- Who? A domain expert who runs the Women's Health Initiative, a study following 4,500 post-menopausal women aged 50-75 since 1994. OB-GYN and Professor of Medicine at Stanford, pioneered research in post-menopausal hormones
- How? Conducted by Emily and Eric over Zoom
- Why? Chosen for expertise in women's health problems and treatments
- What? Women's health needs change over time, but impersonal treatments are often used irrespective of their individual symptoms



Interview 2: Prakriti

- Who? Prakriti is a friend's mom who is going through pre-menopause
- Where? Conducted by Allie and Shreya over Zoom
- Why? Chosen for her age and pre-menopause
- What? Prakriti is frustrated because she had no idea that late periods and hot flashes relating to pre-menopause start at 45. Since everyone's symptoms are different, she doesn't feel like she knows what's normal and abnormal



Interview 3: Rosann

- Who? Rosann is a friends mother who is post-menopause
- Where? Interview conducted by Allie and Shreya in person
- Why? Chosen for her age, phase in her menstrual cycle, and personal experiences in the healthcare industry
- What? Rosann has become frustrated with having to frequently be her own healthcare advocate with her endometriosis as she ages, and feels that she essentially has to help herself.





Interview 4: Raagavi (Extreme User)

- Who? Raagavi is a friendly acquaintance who has mentioned concerns about her menstrual health and experiences with PCOS
- Where? Conducted by Allie, Eric, and Shreya in person
- Why? Chosen for her PCOS diagnosis
- What? Treatment and diagnosis for PCOS and other period disorders is extremely tedious. Since symptoms are so varied for women, it's hard for both menstruators and gynecologists to pinpoint diagnosis just based off of symptoms. Suggested treatments are often really unhelpful for PCOS.

Interview Results

"There are hundreds of possible hormone treatments available to women that a primary care physician doesn't even know about."

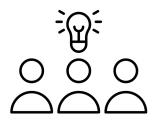
Dr. Stefanick

"Treatment options for PCOS that are not prescribed are extremely generic and include information such as 'eat healthier' and 'maintain a low carb diet.' This is pretty damaging to someone's understanding of their condition and themselves."

Raagavi

"Since everyone's **symptoms for menopause are so different**, I wish there was a way to figure out what symptoms are considered <u>normal</u>."

Prakriti



Tensions

- **The Same Drugs are Prescribed:** There are hundreds of possible drug formulations, but only 1 or 2 are prescribed for most women.
- Period disorders are barely understood by both field experts and menstruators: Disorders such as PCOS and endometriosis don't have clear cut treatments and the lifestyle recommendations to treat them are pretty frustrating.
- Older women going through menopause might not understand all of their symptoms: Different phases of menopause have very different symptoms that are not necessarily widely talked about.

Analysis

Empathy Map: Dr. Marcia Stefanick

SAY THINK

Public thought post-menopausal hormonal treatment was ineffective for a while

Menstruating women already have the apps they need Hormonal treatment is becoming more popular for treatment

Menstruating women have plenty of apps Women need information about their treatment options

Menstruating women care most about contraception Post-menopausal women don't get specialized or indivualized care The tech gap still exists for older women seeking healthcare

Older women don't use apps for health Stigma is not contributing to lack of care Women have plenty of information at their disposal but don't get it Women aren't given enough options for treatment by doctors Primary care physicans aren't always enough Telehealth and tech are helpful for younger women Menopausal women have changing needs that go untracked Older women are less targeted by new tech and apps

Different age groups have very different needs Women generally only see primary care physicians

Hormonal treatments are worse than IUDs for menstruating women Different hormones have very different side effects Women have questions they want answered about symptoms and treatments Treatments are general and not patient specific The women's health industry is mostly reactionary waiting for something to go wrong Women are not aware of all the options for hormones and contraception

DO

Runs longitudinal study following 4500 women Talks to women annually

Conducts

research in

post-

menopausal

hormones

Interacts with patients as OBGYN

Adjusts

research

with new

Investigator of the

Stanford Clinical

Center of the WHI

Clinical Trials

Questions women on symptoms and needs

Includes

gender and

sex minorities

in research

and treatment

Frustrated by lack of physician knowledge Cynical about tech for menstruating women due to oversaturated market

Saddened by limited number of treatments offered

FEEL

Hopeful about personalized hormonal care

Stays up to date with colleagues about newest tech

Trying to learn consistently to anticipate cites hot flashes in colleagues and others in colleagues relevant fields

trends

co-leader of the Population Sciences Program of the <u>Stanford</u> Cancer Institute Proud of starting WHI

Skeptical about reaching older women through tech Connected to the 4,500 women in the study

the information gathered for treatment plan

Concerned about women's lack of knowledge about their health

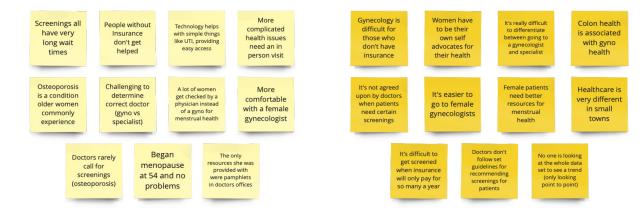
Skeptical about the supposed difficulty understanding menopause Angry about struggle for abortion rights



Annoyed that drugs are just automatically prescribed without optimizing for the right fit

Rosann

SAY THINK



DO **FEEL** Has gone to a Used a paper Maintains Frustrated Goes to Healthcare is Being a woman in Let down by gynecologist calendar to different types this healthcare taxing for those an active by lack of healthcare yearly since track her of doctors for who don't have landscape is professionals insurance incredibly difficult lifestyle issues resources she was 16 cycle Frustrated that Had to do a lot Went to Unsure of how Asked for Annoyed at how Other women she wasn't told to a Vitamin D blood of research to Got a dexa inaccessible to get best care don't understand go get screenings, healthcare is for a (which the importance of receive scan and only went (wasn't suggested, specialized for osteopenia those who are not professionals going to once it was too urologist was needed) well off specialized care she should see) care late Asserted herself Lacked Embarrassed Angry that she Overwhelmed to doctors when insurance and about having to has to be her they wouldn't having to deal did not see taker her expose herself own health with multiple primary care

to recieve the

pelvic exam

advocate to

professionals

health issues

at once

concerns

seriously

from ages 18-33



Key Insights

- Navigating menstrual health as an older woman seems daunting, especially because menopause has many phases and conditions
- Women have specific symptoms depending on their age and treatment, but this information is not used to inform better treatment as they age.
- Period disorders are not widely understood, causing a lot of uncertainty and lack of clarity for those who experience them

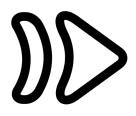


Summary



Key Learnings

- There is a lack of drug personalization for contraception, and menopause hormone therapy.
- There is inefficiency in determining whether a woman has a period disorder, as they are not well-understood.
- Having women's health issues can be extremely disempowering because many times women have to be their own advocate.
- Many women find it difficult to recognize their symptoms as menopause, as symptoms can vary widely.



What's next?

Four Interviews Lined Up

Unpack additional interviews and understand the women's health landscape more deeply.

Brainstorm Solutions

Synthesize the interview insights to begin brainstorming potential solutions.

Testing Solutions

Construct potential low-fi prototypes before selecting a final concept.

Any Questions?